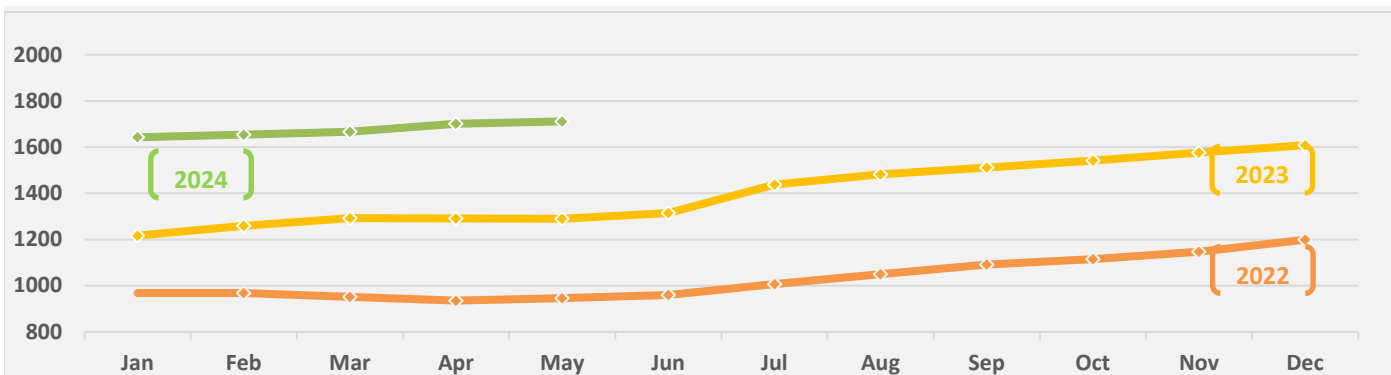


May 2024 Return +.59% | Launch Date October 1, 2021

### NAV Growth<sup>1</sup>



### Historical Performance (%)<sup>2</sup>

(%)	Jan	Feb	Mar <sup>3</sup>	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec <sup>3</sup>	YTD
<b>2021</b>												-3.16	<b>-3.16</b>
<b>2022</b>			-1.73	+2.98	+1.14	+1.47	+4.89	+4.32	+3.94	+2.14	+2.80	+4.61	<b>+29.76</b>
<b>2023</b>	+1.46	+3.53	+2.57	-0.09	-0.10	+1.97	+9.33	+3.12	+1.91	+2.04	+2.29	+1.97	<b>+34.08</b>
<b>2024</b>	+2.15	+0.71	+0.77	+2.05	+0.59								<b>+6.42</b>

### Fund Strategy

The Fund invests in structured private, pre-IPO and existing public company opportunities including Bridge Investments, Senior Secured Convertible Notes, Convertible Preferred, Registered Direct Offerings and PIPE Investments. All transactions contain some form of downside protection and registration requirements. Private transactions have defined liquidity events.

### Investment Terms

	Investor Shares Dragon Dynamic Catalytic Bridge SAC Fund
<b>Minimum Investment</b>	USD 100,000
<b>Management Fee</b> Per Annum, charged monthly	2%
<b>Performance Fee</b> Payable once per annum after year end	20%
<b>Subscription Dates</b>	The first Business Day of each calendar month or such other day as the Directors may determine either generally or in any particular case.
<b>Redemption Limits</b>	2 years lock up

**Bermuda**

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**Investment Information and General Information****LEARN HOW TO INVEST &  
FIND FUND LEGAL DOCUMENTATION AT OUR WEBSITE:**[www.dragondynamicfp.com](http://www.dragondynamicfp.com)

**RISK DISCLOSURE:** This document has been prepared specifically to provide existing investors of the Fund with an update on the performance of the Fund and any material changes to the investment strategy or operation of the Fund, and has been and should only be, disseminated to existing investors of the Fund. It does not constitute, and should not be construed as, a solicitation for investment in the Fund or an offer for sale of shares issued by the Fund. There is no guarantee that future performance will resemble past trading performance. See other risk disclosures in fund legal documentation available at [www.dragon](http://www.dragon) website. This document may not be disseminated to any other persons without the prior written consent of the Fund.

**Swiss Disclaimer****Information for qualified investors in Switzerland**

This collective investment scheme may only be offered in Switzerland to qualified investors in accordance with Art. 10 of the Collective Investment Schemes Act (CISA) and Art. 4 para. 3-5, Art. 5 para. 1, Federal Act on Financial Services (FinSA)

**1. Representative**

The representative in Switzerland is OpenFunds Investment Services AG, Seefeldstrasse 35, 8008 Zurich.

**2. Paying Agent**

The paying agent in Switzerland is Società Bancaria Ticinese SA, Piazza Collegiata, 6501 Bellinzona.

**3. Place of Reference of the Relevant Documents**

The prospectus and the Key Information Document (KID), the fund contract as well as the annual and semi-annual reports can be obtained free of charge from the representative in Switzerland.

**4. Place of Performance and Jurisdiction**

In respect of units offered in Switzerland, the place of performance is at the registered office of the representative. The place of jurisdiction is at the registered office of the representative or at the registered office or place of residence of the investor.

<sup>1</sup> This is the performance for the initial series dated October 31<sup>st</sup>, 2021, net of all fees.

<sup>2</sup> Historical Performance starts from the quarter to Dec 31, 2021. This number includes Oct/Nov/Dec/21.

<sup>3</sup> For the first 6 months, NAV was calculated quarterly (Oct 2021 – Mar 2022). From Apr. 2022 NAV is calculated monthly.